

**INDIVIDUAL
PERSONAL FINANCIAL STATEMENT**
Prepared for WL Laney
on 09/15/2022

NAME: WL Laney
ADDRESS: 1255 W Desert Valley Dr
San Tan Valley, Arizona 85143
HOME PHONE: 303-217-8660
CELL PHONE: 602-684-7170
SSN:
BIRTHDATE:

DETAILED SUMMARY LISTING OF ASSETS

<u>INDIVIDUAL ASSET INFORMATION</u>	<u>AMOUNT</u>
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Accounts Receivable:	
Annuity:	
Boats:	
Bonds	
Business Property and Real Estate:	
Certificate of Deposit:	
Checking Accounts:	\$9,579.22
Household Furnishings:	
Jewelry:	
Life Insurance:	
Mutual Funds:	
Notes Receivable:	
Other Assets:	\$114,000.00
Other Real Estate:	
Personal Residence Real Estate:	\$475,000.00
Recreational Equipment:	
Retirement Plans:	
Savings Accounts:	
Stocks:	
Trusts:	
Vehicles	\$10,000.00

INDIVIDUAL TOTAL ASSET VALUE:	\$608,579.22
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DETAILED SUMMARY LISTING OF LIABILITIES

<u>INDIVIDUAL LIABILITY INFORMATION</u>	<u>AMOUNT</u>
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Mortgage or Rent:	\$307,810.00
Home Equity Loan:	\$0.00
Other Mortgage:	\$0.00
Vehicle Loans:	\$25,560.00
Credit Cards:	\$10,603.00
Student Loans:	\$0.00
Other Liabilities:	\$84,098.00

INDIVIDUAL TOTAL LIABILITIES:

\$428,071.00

DETAILED SUMMARY LIST OF MONTHLY INCOME ASSET

INDIVIDUAL MONTHLY INCOME

MONTHLY AMOUNT

Individual Employer Name: Self

Monthly Salary or Wages:	\$0.00
Investment Accounts:	\$0.00
Alimony:	\$0.00
Child Support:	\$0.00
Trusts:	\$0.00
Other Income Sources:	\$4,421.75

INDIVIDUAL TOTAL MONTHLY INCOME ASSET:

\$4,421.75

DETAILED SUMMARY LIST OF MONTHLY EXPENSE LIABILITY

INDIVIDUAL MONTHLY EXPENSES

MONTHLY AMOUNT

Paid Alimony:	
Paid Child Care:	
Paid Child Support:	
Groceries:	
Healthcare or Medications:	
Housing or Rent:	\$1,885.56
Other Mortgage Loans:	\$609.44
Auto Loans:	\$438.92
Auto Insurance:	
Health or Dental Insurance:	
Life Insurance:	
Other Insurance:	
Credit Cards:	\$400.00
Student Loans:	
Other Expenses:	

INDIVIDUAL TOTAL MONTHLY EXPENSE LIABILITY:

\$3,333.92

NET WORTH SUMMARY

TOTAL ASSETS:	\$608,579.22
TOTAL LIABILITIES:	\$428,071.00
TOTAL NET WORTH:	\$180,508.22

I, WL Laney, hereby certify and warrant, to the best of my knowledge, that the aforementioned information contained within this Personal Financial Statement is true, accurate and complete.

WL Laney

WL Laney

DATED: 9-15-22